

# Caverion Corporation issues a EUR 75 million bond

Caverion Corporation Stock Exchange Release 17 February 2022 at 5.00 p.m. EET

## Caverion Corporation issues a EUR 75 million bond

**Caverion Corporation (“Caverion”) issues a senior unsecured bond of EUR 75 million (the “Bond”). The 5-year Bond matures on 25 February 2027 and it carries a fixed annual interest of 2.750 per cent and has an issue price of 99.425 per cent.**

“I am very pleased with the demand investors showed towards our bond issue. This refinancing transaction extends our debt maturity profile, lowers our interest expenses and will support our strategy for sustainable profitable growth in 2022 and beyond”, says Martti Ala-Härkönen, Chief Financial Officer of Caverion.

Caverion will no later than 30 April 2022 submit an application for the Bond to be admitted to trading on the official list of Nasdaq Helsinki Ltd. The net proceeds of the offering will be used for the partial repurchase of the existing notes due 2023 and the remaining proceeds for general corporate purposes. The tender offer results will be announced as soon as practicable after the expiry of the offer period.

Nordea Bank Abp and Skandinaviska Enskilda Banken AB (publ) act as Joint Lead Managers for the issue of the Bond.

DKCO Attorneys-at-law Ltd acts as legal advisor to Caverion and the Joint Lead Managers in the issue of the Bond.

CAVERION CORPORATION

Distribution: Nasdaq Helsinki, principal media, [www.caverion.com](http://www.caverion.com)

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The Bond has not been and will not be registered under the U.S. Securities Act of 1933 (as amended, the "**U.S. Securities Act**"), or under the securities laws of any state or other jurisdiction of the United States. The Bond may not be offered, sold, pledged or otherwise transferred directly or indirectly within the United States or to, or for the account or benefit of, U.S. Persons (as such terms are defined in Regulation S under the U.S. Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.

The information provided in this release and any offer materials relating to the Bond is addressed to and directed only at persons in the United Kingdom in circumstances where provisions of section 21(1) of the Financial Services and Markets Act 2000 as amended, do not apply and are solely directed at persons in the United Kingdom who (a) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**Order**") or (b) persons falling within Article 49(2)(a) to (d) of the Order, or other persons to whom they may be lawfully communicated (all such persons together being referred to as "**relevant persons**"). This release is directed only at relevant persons and any person who is not a relevant person must not act or rely on this release or any of its contents.

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*Our life is shaped by the environments we build around us. By making built environments smart and sustainable, Caverion enables performance and people's well-being. Customers can trust our expert guidance during the entire life cycle of their buildings, infrastructure or industrial sites and processes: from design & build to projects, technical and industrial maintenance, facility management as well as advisory services. Our customers are supported by over 14,000 professionals in 10 countries in Northern and Central Europe. Our revenue in 2021 was approximately EUR 2.1 billion. Caverion's shares are listed on Nasdaq Helsinki.*

*Caverion - Building Performance*

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